

CARTER LEDYARD & MILBURN LLP  
Keith D. Nowak, Esq. (KN-0230)  
2 Wall Street  
New York, NY 10005  
Phone: (212) 238-8610  
Fax: (212) 732-3232

Attorneys for Defendants CD WORKS

IN THE UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

-----X	:	
SERIOUS USA, INC; SERIOUS IP, INC.;	:	
And DXPDD, LLC,	:	
Plaintiff,	:	<b>RULE 7.1 DISCLOSURE</b>
- against -	:	<b>STATEMENT</b>
	:	
CD DIGITAL CARD; CD WORKS; DISC	:	
MAKERS; IMX SOLUTIONS. INC.;	:	
INGRAM MICRO INC.; L&M OPTICAL	:	<b>CIVIL ACTION NO. 08-CV-4808</b>
DISC, LLC; MICROVISION	:	<b>(SHS)</b>
DEVELOPMENT, INC.; ONEDISC.COM,	:	
INC. and SONARUS CORPORATION.	:	
Defendants.	:	
-----X	:	

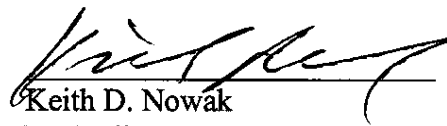
**RULE 7.1 DISCLOSURE STATEMENT OF DEFENDANT CD WORKS.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant CD WORKS by counsel, makes the following disclosure statement:

- 1) CD WORKS does not have a parent corporation; and
- 2) No publicly-held corporation owns 10% or more of CD WORKS.

Dated: July 16, 2008  
New York, New York,

Respectfully Submitted,



Keith D. Nowak  
Bar Roll No. KN-0230  
Carter Ledyard & Milburn LLP  
2 Wall Street  
New York, NY 10005  
(212) 238-8610 Phone  
Attorney for Defendants